



SWE San Diego & QWISE Present Investment Strategies

Come & Learn ..

- **Investment success strategies for this tough time.**
- **How to grow & preserve capital against inflation.**
- **Diversification.**
- **How to invest like an institution.**
- **How to decrease volatility.**

Speaker Information:

The Willis Group, based in San Diego and Philadelphia, applies an institutional mindset to serving individuals, families and smaller organizations. Our investment philosophy is based on the highly competitive academic and institutional worlds of investing. We draw heavily from the extensive research and data produced by the National Association of College and University Business Officers (NACUBO, serving 2,500 colleges and universities). Our ultimate mission is to deliver results to our clients that match or surpass those of the nation's most successful endowments and foundations

Date: Wednesday, March 25

Time: 5:30 -7:30 PM

Place: Bldg R, Room 126

Qualcomm Incorporated

10185 McKellar Ct

San Diego, CA 92121

***Refreshments provided**

Please RSVP by **Monday March 23rd**

Lori Peck (858) 578-4363

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[Please indicate name of your employer]

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